**INTEREST RATES MARKET NOTICE**

**Date: 13 September 2022**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NN177”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 14 September 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** NN177

**Nominal Issued** R102,000,000.00

**Issue Price** 100%

**Coupon** 10.62%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 12 November 2025

**Books Close Date** 2 February, 2 May, 2 August, 2 November

**Interest Payment Date(s)** 12 February, 12 May, 12 August, 12 November

**Last Day to Register** By 17:00 on1 February, 1 May, 1 August, 1 November

**Issue Date** 14 September 2022

**Date Convention** Following

**Interest Commencement Date** 14 September 2022

**First Interest Payment Date** 12 November 2022

**ISIN No.** ZAG000189929

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[**https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN177%20PricingSupplementA1409.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN177%20PricingSupplementA1409.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Doris Thiele NEDBANK CIB

Corporate Actions JSE +27 11 5207000